

# 401(k) PARTICIPANT DEFERRAL CONTRIBUTION CHANGE



Please deliver to your Employer. Do not send to Voya.

## 1. PLAN INFORMATION

Name of Employer's Plan \_\_\_\_\_

## 2. PARTICIPANT INFORMATION

Employee Name \_\_\_\_\_ SSN (Required) \_\_\_\_\_

## 3. DEFERRAL CONTRIBUTION CHANGE

Beginning on \_\_\_\_\_, or with the next payroll period, I wish to change my contribution amount to:

- Traditional (Pre-Tax) 401(k) \_\_\_\_\_% of my compensation.
- Post Tax \_\_\_\_\_% of my compensation.
- Roth (After-Tax) 401(k) \_\_\_\_\_% of my compensation.

**Please Note:** If electing Post Tax or Roth (After-Tax) contribution amount changes, the option **must** be permitted by the Plan.

## 4. CATCH-UP CONTRIBUTION

I am 50 years of age or older and elect to contribute an additional amount of \$\_\_\_\_\_ each pay period under the catch-up provision.

## 5. SIGNATURE

Employee Signature \_\_\_\_\_ Date (mm/dd/yyyy) \_\_\_\_\_